

Super Search Consent Form

Complete this form if you'd like us to help you find and rollover any lost, unclaimed or active super accounts you may have.

Please print clearly using an in boxes where required.

Step 1 | Your details

Please read our Personal Information Collection Statement at lucrf.com.au/privacy.

LUCRF Super member number

(please call **1300 130 780** if you don't know your member number)

Title

Mr Mrs Miss Ms Other (please specify)

First name(s)

Last name

Date of birth

/ /

Gender

Male Female Other

Unit/Street number

Street name

Suburb/City/Town

State

Postcode

Email address

Mobile

Step 2 | Your tax file number (TFN)

A. Provide your TFN

We're authorised under legislation to collect, use and disclose your TFN. Where provided, it will be kept confidential and used only for lawful purposes (which may change in the future). It's not an offence if you choose not to provide your TFN. However, giving us your TFN means that we can accept all types of contributions to your account. You also won't be subject to additional tax as a result of failing to provide your TFN and it'll be easier for you to find other super accounts in your name. If we transfer your super to another fund, we may disclose your TFN to the other fund unless you send us a request in writing not to disclose it.

I understand LUCRF Super will only use my TFN for legal purposes.

I choose to provide my TFN and declare that it is:

B. Your super search consent and authorisation

I consent to LUCRF Super using my TFN to search for any super held by other super providers or the Australian Taxation Office (ATO). I understand that any super held with the ATO will automatically be transferred into my LUCRF Super account. LUCRF Super will notify me of any accounts held with other super providers before seeking my approval to transfer these funds into my LUCRF Super account.

I understand that my consent will remain in place until I contact LUCRF Super to cancel it. Before combining my super accounts, I understand that I should consider how it might affect my insurance in other funds.

Note: We'll only use your TFN in accordance with your consent. You can cancel your consent by calling **1300 130 780**, or writing to us at mypartner@lucrf.com.au or PO Box 211, North Melbourne VIC 3051. Superannuation amounts held with other providers and reported to the ATO as a result of a super search may differ to the amount transferred to your LUCRF Super account as a result of investment returns by the other provider.

Signature



Date

/ /

Checklist

Before you send this form to us, make sure you have:

- completed all steps
- signed and dated this form.

Send this form to:

LUCRF Super
PO Box 211
North Melbourne VIC 3051

If you need any help completing this form, please call us on **1300 130 780** or email mypartner@lucrf.com.au.

Issued 1 November 2019 by L.U.C.R.F Pty Ltd ABN 18 005 502 090 AFSL 258481 as Trustee for Labour Union Co-operative Retirement Fund ABN 26 382 680 883 (LUCRF Super).